

## NOTICES

<b>Notice No.</b>	20220511-41	<b>Notice Date</b>	11 May 2022
<b>Category</b>	Corporate Actions	<b>Segment</b>	Equity
<b>Subject</b>	Scheme of Arrangement (Demerger) of Dhampur Sugar Mills Ltd. (Scrip Code 500119)		

### Content

Trading Members of the Exchange are hereby informed that, pursuant to the Scheme of Arrangement for Demerger as approved by the Hon'ble National Company Law Tribunal, Allahabad Bench, Dhampur Sugar Mills Ltd., has fixed the Record Date for the purpose of determining the entitlement of shareholders of the Company, as per details given below :

COMPANY NAME CODE	RECORD DATE	PURPOSE	EX-ENTITLEMENT FROM DATE & SETT. NO.
Dhampur Sugar Mills Ltd. (500119)	17/05/2022	<p><b>As per the Scheme of Arrangement sanctioned by the Hon'ble National Company Law Tribunal, Allahabad Bench, between (1) Dhampur Sugar Mills Ltd. (Transferor/Demerged Company) and (2) Dhampur Bio Organics Ltd. (Resulting Company) :-</b></p> <p><b>DEMERGER:</b></p> <p>Upon the Scheme becoming effective and in consideration of the transfer and vesting of the Demerged Units of Dhampur Sugar Mills Ltd., into Dhampur Bio Organics Ltd.,</p> <p>Dhampur Bio Organics Ltd. shall issue and allot equity shares credited as fully paid-up to the shareholders of Dhampur Sugar Mills Ltd. in the following proportion:</p> <p><b>1 (ONE)</b> fully paid up equity shares of Rs.10/- of Dhampur Bio Organics Ltd. shall be issued and allotted for every <b>1 (ONE)</b> fully paid up equity shares of Rs.10/- each held in Dhampur Sugar Mills Ltd.</p>	13/05/2022 DR- 030/2022- 2023

### Note:

Pursuant to SEBI Circular No. SEBI/Cir/ISD/1/2010 dated November 2, 2010, Trading members are hereby informed that the trading in the equity shares of the aforesaid company shall be transferred from 'A' group to 'T' group w.e.f. 13th May, 2022, and

Pursuant to SEBI Circular No. CIR/MRD/DP/01/2012 dated January 20, 2012; the aforesaid scrip shall be a part of Call Auction in Pre-open Session on 13th May, 2022.

Subject to compliance with requisite formalities, the shares of Resulting company i.e. Dhampur Bio Organics Ltd will be listed on BSE Limited.

**Marian D'souza**  
Manager –Listing Operations (CRD)

May 11, 2022